

# **EXHIBIT 11**

**Summary Chart of Short-Term Investments in the 703 Account**

| Investment Type         | Period Invested                | Amount Invested             | Return of Principal               | Total Interest             |
|-------------------------|--------------------------------|-----------------------------|-----------------------------------|----------------------------|
| Overnight Sweeps        | February 2002 - December 2008  | \$ (29,321,695,287)         | \$ 29,321,695,287                 | 3,060,256                  |
| Overnight Deposits      | December 1998 - December 2008  | \$ (167,616,800,000)        | \$ 167,620,800,000 <sup>[1]</sup> | 24,355,663                 |
| Commercial Paper        | December 1998 - February 2006  | \$ (77,800,400,000)         | \$ 77,800,400,000                 | 9,563,692                  |
| Certificates of Deposit | December 1998 - September 2008 | \$ (326,313,900,000)        | \$ 326,803,900,000 <sup>[2]</sup> | 300,139,244                |
| Treasury Bills          | March 2007 - November 2008     | \$ (16,486,662,003)         | \$ 16,586,249,975 <sup>[3]</sup>  | 109,979,969 <sup>[4]</sup> |
|                         |                                | <u>\$ (617,539,457,290)</u> | <u>\$ 618,133,045,262</u>         | <u>\$ 447,098,824</u>      |

<sup>[1]</sup> \$4,000,000 of principal returned during the 10 Year Period was invested prior to the 10 Year Period.

<sup>[2]</sup> \$490,000,000 of principal returned during the 10 Year Period was invested prior to the 10 Year Period.

<sup>[3]</sup> \$100,000,000 face value of Treasury Bills (purchased for \$99,587,972) was transferred from the Lehman 435 Account to the JPMC G 13414 Account in September 2008 and the proceeds of the sale (\$99,587,972) were received into the 703 Account.

<sup>[4]</sup> In addition, \$476,250 of interest from Treasury Notes held in a predecessor custody account to the JPMC G 13414 Account (the "JPMC G 54276 Account") was received in the 703 Account between November 1999 and February 2001, as follows: \$258,750 of this interest was from Treasury Notes purchased with funds from a bank account held at JPMorgan Chase used by the Proprietary Trading Business, \$157,500 was from Treasury Notes purchased from the Morgan Stanley 719 Account (one of the 8 Brokerage Accounts) and subsequently transferred to the JPMC G 54276 Account, and the remaining \$60,000 of this interest was from Treasury Notes purchased prior to December 1998.